

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 24, 2004

REGISTRATION NO.: 24641

BONDS ISSUED BY: School District of Riverview Gardens

AMOUNT OF ISSUE: \$9,653,926.45

COUNTY: of St. Louis

DATE OF ISSUE: September 28, 2004

MONTH OF MATURITY: April

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 1996 maturing in the years 2007 through 2016 and Series 1997
maturing in the years 2008 through 2016

Rate of Interest	Amount	Maturity
2.000%	\$ 355,000.00	04/01/2005
2.000%	230,000.00	04/01/2006
2.000%	485,000.00	04/01/2007
9.050%	802,689.75	04/01/2008 **
9.050%	731,346.40	04/01/2009 **
9.050%	669,390.80	04/01/2010 **
9.050%	615,499.50	04/01/2011 **
3.500%	1,090,000.00	04/01/2012
3.750%	1,130,000.00	04/01/2013
3.500%	1,170,000.00	04/01/2014
3.625%	1,205,000.00	04/01/2015
4.000%	1,170,000.00	04/01/2016

ARE BONDS CALLABLE: Current interest bonds maturing on and after April 1, 2015 may be redeemed
on and after April 1, 2014, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$10,478,302.19

INTEREST RATE: 3.5989%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to
maturity